

Pre-Retirement Course Outline – 2021

Day 1

09:15-09:30	Logons – Participant Checks
09:30-09:50	Scene Setting
09:50-11:10	Planning For Change
11:10-11:30	Coffee Break
11:30-13:00	Social Engagement
13:00-14:00	Lunch
14:00-15:15	Pensions - Part 1
15:15-15:30	Screen/Coffee Break
15:30-16:15	Pensions – Part 2
16:15-16:30	Final Questions & Wrap on Day

Day 2

9:15-09:30	Logons – Participant Checks
9:30-09:40	Day 2 Intro
09:40-10:55	Finance/Money
10:55-11:15	Coffee Break
11:15-12:30	Taxation
12:30-13:30	Lunch
13:30-14:45	Legal
14:45-15:00	Screen/Coffee Break
15:00-16:15	Health & Lifestyle
16:15-16:30	Summary & Goodbyes